**Bankruptcy Worksheet**

***The fields expand as you type, use all the space you need.***

BANKRUPTCY WORKSHEET

*Use the “tab” key on your computer to move between the fields as you answer the questions.*

Your full name Click here to enter text.

List all names you have used in the last 8 years. Click here to enter text.

Your Social Security Number Click here to enter text.

List any business name you have used in the past 8 years, include the Employer Identification Number Click here to enter text.

Full name of spouse (only if spouse is filing a joint petition with you) Click here to enter text.

List all names spouse has used in the last 8 years. Click here to enter text.

Spouse's Social Security Number Click here to enter text.

List any business name spouse has used in the past 8 years, include the Employer Identification Number Click here to enter text.

Your current address (include city, state, COUNTY, and zip)

Click here to enter text.

Spouse’s current address if different from yours (include city, state, COUNTY, and zip)

Click here to enter text.

Your mailing address, if different from street address

Click here to enter text.

Your day time phone number Click here to enter text.

Your email address: Click here to enter text.

Have you filed for bankruptcy within the past 8 years? If yes, give date, case number and district you filed in. Click here to enter text.

Are there any bankruptcy cases pending or being filed by a spouse, business partner or affiliate? If yes, give debtor’s name, relationship to you, case number, filing date and district the case was filed in: Click here to enter text.

Do you rent your residence? Click here to enter text.

Has your landlord obtained an eviction judgment against you? Click here to enter text.

Are you a sole proprietor (a business you operate as an individual, not an LLC or corporation) of any business full time or part time? If yes, give business name and address: Click here to enter text.

Do you own or have any property that poses a public health or safety hazard? Click here to enter text.

Do you own any property that needs immediate attention (such as perishable goods, livestock, a building needing urgent repairs? Click here to enter text.

Are your debts mainly consumer debts (incurred for personal, family or household)?Click here to enter text.

Are your debts mainly business debts? Click here to enter text.

**REAL ESTATE**

Do you have any legal or equitable interest in a residence, building, land or similar property? Click here to enter text.

If yes:

Give address and value of the property. Click here to enter text.

Do you intend to keep this property and continue payments? Click here to enter text.

**PERSONAL PROPERTY**

|  |  |  |
| --- | --- | --- |
| **TYPE OF PROPERTY** | **DESCRIPTION** | **VALUE** |
| 1. List any vehicles you own, lease or have a legal or equitable interest in. For each give year, make, model, mileage and value. Include cars, vans, trucks, tractors, SUVs, motorcycle. | Click here to enter text. | Click here to enter text. |
| 2. Watercraft, aircraft, motor homes, ATVs, recreational vehicles. Include boats, motors, fishing vessels, snowmobiles, accessories and all others. |  Click here to enter text. | $ Click here to enter text. |
| 3. Household goods and furnishings. Example: major appliances, furniture, linens, china kitchen ware |  Click here to enter text. | $ Click here to enter text. |
| 4. Electronics. Example: TV, radio, audio, video, stereo, digital equipment, computers, printers, scanners, music collections, cell phones, camera, media game players. |  Click here to enter text. | $ Click here to enter text. |
| 5. Collectibles of value. Example antiques and figurines, paintings, prints, artwork, books, pictures, art objects, stamp, coin or baseball card collections, memorabilia. |  Click here to enter text. | $ Click here to enter text. |
| 5. Equipment for sports and hobbies |  Click here to enter text. | $ Click here to enter text. |
| 6. Firearms |  Click here to enter text. | $ Click here to enter text. |
| 7. Clothing |  Click here to enter text. | $ Click here to enter text. |
| 8. Jewelry |  Click here to enter text. | $ Click here to enter text. |
| 9. Non-farm animals. Example: dogs, cats, birds, horses |  Click here to enter text. | $ Click here to enter text. |
| 10. List all other personal and household items not already listed above, including any health aids. |  Click here to enter text. | $ Click here to enter text. |
| 11. Cash. Money in wallet, home, purse, safe deposit box. |  Click here to enter text. | $ Click here to enter text. |
| 12. Deposits. Checking, savings, certificates of deposit, credit union, brokerage accounts. Itemize each. Give name of bank or institution.  |  Click here to enter text. | $ Click here to enter text. |
| 13. Bonds, mutual funds, publicly traded stocks. |  Click here to enter text. | $ Click here to enter text. |
| 14. Non-publicly traded stocks and interests in incorporated and unincorporated businesses, including LLC, partnership and joint venture. |  Click here to enter text. | $ Click here to enter text. |
| 15. Government or corporate bonds and other negotiable and non-negotiable instruments |  Click here to enter text. | $ Click here to enter text. |
| 16. Retirement or pension accounts. Example: IRA, ERISA, Keogh, 401(k), 403(b), thrift savings accounts, profit sharing plans |  Click here to enter text. | $ Click here to enter text. |
| 18. Annuities. Example: a contract for a periodic payment of money to you. |  Click here to enter text. | $ Click here to enter text. |
| 19. Interest in an educational IRA, a qualified ABLE account, or under a qualified state tuition program |  Click here to enter text. | $ Click here to enter text. |
| 20. Trusts, equitable or future interest in property and rights and powers exercisable for your benefit. |  Click here to enter text. | $ Click here to enter text. |
| 21. Patents, copyrights, trademarks, trade secrets and other intellectual property. Example: internet domain names, websites, proceeds from royalties and licensing agreements. |  Click here to enter text. | $ Click here to enter text. |
| 22. Licenses, franchises, and other general intangibles. Example: building permits, exclusive licenses, cooperative association holdings, liquor licenses, professional licenses. |  Click here to enter text. | $ Click here to enter text. |
| 23. Tax refunds owed to you. Include tax year, whether or not the returns, and whether refund is federal state or local. Itemize |  Click here to enter text. | $ Click here to enter text. |
| 24. Family support. Past due or lump sum alimony, spousal support, maintenance, divorce settlement, property settlement. Itemize. |  Click here to enter text. | $ Click here to enter text. |
| 25. Other amounts owed to you. Example: unpaid wages, disability insurance payments or benefits, sick pay, vacation pay, workers comp, Social Security, loans you made to someone else.  |  Click here to enter text. | $ Click here to enter text. |
| 26. Interests in insurance policies. Examples: health, disability, life, health savings accounts, credit insurance, homeowners or renters. Include the company name, beneficiary, surrender or refund value. |  Click here to enter text. | $ Click here to enter text. |
| 27. Any interest in property that is due you from someone who died. Example: you are beneficiary of living trust, life insurance, will. |  Click here to enter text. | $ Click here to enter text. |
| 28. Claims you have against third parties. Example: accidents, employment disputes, insurance claims, rights to sue. |  Click here to enter text. | $ Click here to enter text. |
| 29. Other contingent and unliquidated claims of every nature including counterclaims and rights to set off claims. |  Click here to enter text. | $ Click here to enter text. |
| 30. Any financial assets you didn’t already list above. |  Click here to enter text. | $ Click here to enter text. |
| 31. Do you own or have any legal or equitable interest in any business-related property? |  Click here to enter text. | $ Click here to enter text. |
| 32. List accounts receivable or commissions you have already earned. |  Click here to enter text. | $ Click here to enter text. |
| 33. Office equipment, furnishings and supplies. Example: business related computers, software, modems, printers, copiers, fax machines, rugs, phones desks, chairs, electronic devices |  Click here to enter text. | $ Click here to enter text. |
| 34. Machinery, fixtures, equipment, supplies you use in business and tools of your trade. |  Click here to enter text. | $ Click here to enter text. |
| 35. Inventory | Click here to enter text. | $Click here to enter text. |
| 36. Interests in partnerships or joint ventures. Include name or entity and list your percentage of ownership. | Click here to enter text. | $Click here to enter text. |
| 37. Customer lists, mailing lists or other compilations. | Click here to enter text. | $Click here to enter text. |
| 38. Do you own or have an equitable interest in any farm, or commercial-fishing related property? | Click here to enter text. | $Click here to enter text. |
| 39. Farm animals. | Click here to enter text. | $Click here to enter text. |
| 40. Farm and fishing equipment, implements, machinery, fixtures, tools | Click here to enter text. | $Click here to enter text. |
| 41. Crops, growing or harvested | Click here to enter text. | $Click here to enter text. |
| 42. Farm and fishing supplies, chemicals, feed | Click here to enter text. | $Click here to enter text. |
| 43. List any farm and commercial-fishing related property not already listed above. | Click here to enter text. | $Click here to enter text. |
| 44. List all property of any kind not already listed above. | Click here to enter text. | $Click here to enter text. |

**SECURED DEBTS**

Creditors who have claims secured by property. List all secured debts such as judgment liens, garnishments, statutory liens, auto loans, mortgages, deeds of trust, and other security interests.

|  |
| --- |
| Name of Creditor: Click here to enter text.  |
| Address: Click here to enter text. |
| Last 4 digits of account number: Click here to enter text. |
| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of lien (mortgage, judgment, car loan) Click here to enter text. |
|  |
| Name of Creditor: Click here to enter text.  |
| Address: Click here to enter text. |
| Last 4 digits of account number: Click here to enter text. |
| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of lien (mortgage, judgment, car loan) Click here to enter text. |
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| Name of Creditor: Click here to enter text.  |
| Address: Click here to enter text. |
| Last 4 digits of account number: Click here to enter text. |
| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of lien (mortgage, judgment, car loan) Click here to enter text. |

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| Name of Creditor: Click here to enter text.  |
| Address: Click here to enter text. |
| Last 4 digits of account number: Click here to enter text. |
| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of lien (mortgage, judgment, car loan) Click here to enter text. |
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**PRIORITY DEBTS**

List below all debts of the following type: Domestic support obligations; All federal, state, county, or other taxes owed; Wages salaries, commissions you owe to others; Money you owe to employee benefit plans; Deposits individuals have given you for purchase, lease, or rental of property; Claims of farmers and fisherman; Claims against you for death or personal injury while you were intoxicated.

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| Name of Creditor: Click here to enter text.  |
| Address: Click here to enter text. |
| Last 4 digits of account number: Click here to enter text. |
| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |

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| Name of Creditor: Click here to enter text.  |
| Address: Click here to enter text. |
| Last 4 digits of account number: Click here to enter text. |
| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |

UNSECURED DEBTS

State the name, mailing address, including zip code, and last four digits of any account number, of all unsecured claims. You may either list the creditors below, or attach your credit report.

|  |
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| Name of Creditor: Click here to enter text.  |
| Address: Click here to enter text. |
| Last 4 digits of account number: Click here to enter text. |
| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |
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| Name of Creditor: Click here to enter text.  |
| Address: Click here to enter text. |
| Last 4 digits of account number: Click here to enter text. |
| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |

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| Name of Creditor: Click here to enter text.  |
| Address: Click here to enter text. |
| Last 4 digits of account number: Click here to enter text. |
| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |

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| Name of Creditor: Click here to enter text.  |
| Address: Click here to enter text. |
| Last 4 digits of account number: Click here to enter text. |
| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |

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| Name of Creditor: Click here to enter text.  |
| Address: Click here to enter text. |
| Last 4 digits of account number: Click here to enter text. |
| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |

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| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |

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| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |

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| Address: Click here to enter text. |
| Last 4 digits of account number: Click here to enter text. |
| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |

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| Name of Creditor: Click here to enter text.  |
| Address: Click here to enter text. |
| Last 4 digits of account number: Click here to enter text. |
| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |
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| Name of Creditor: Click here to enter text.  |
| Address: Click here to enter text. |
| Last 4 digits of account number: Click here to enter text. |
| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |

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| Name of Creditor: Click here to enter text.  |
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| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |

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| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |

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| Address: Click here to enter text. |
| Last 4 digits of account number: Click here to enter text. |
| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |
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| Address: Click here to enter text. |
| Last 4 digits of account number: Click here to enter text. |
| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |

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| Name of Creditor: Click here to enter text.  |
| Address: Click here to enter text. |
| Last 4 digits of account number: Click here to enter text. |
| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |
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| Name of Creditor: Click here to enter text.  |
| Address: Click here to enter text. |
| Last 4 digits of account number: Click here to enter text. |
| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |
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| Name of Creditor: Click here to enter text.  |
| Address: Click here to enter text. |
| Last 4 digits of account number: Click here to enter text. |
| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |
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| Name of Creditor: Click here to enter text.  |
| Address: Click here to enter text. |
| Last 4 digits of account number: Click here to enter text. |
| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |
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| Name of Creditor: Click here to enter text.  |
| Address: Click here to enter text. |
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| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |
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| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |
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| Name of Creditor: Click here to enter text.  |
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| Address: Click here to enter text. |
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| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |
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| Name of Creditor: Click here to enter text.  |
| Address: Click here to enter text. |
| Last 4 digits of account number: Click here to enter text. |
| Date debt incurred Click here to enter text. |
| Amount owed Click here to enter text. |
| Describe type of debt Click here to enter text. |
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LEASES AND CONTRACTS List all leases and contracts below, include timeshare interests.

|  |
| --- |
| Describe the lease or contract and what it is for: Click here to enter text. |
|  |
| Name and address of other party to contract: Click here to enter text. |
| Describe the lease or contract and what it is for: Click here to enter text. |
|  |
| Name and address of other party to contract: Click here to enter text. |

CO-DEBTORS

List all parties below who are also liable for debts listed. Include all guarantors and co-signers. If you resided in a community property state (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington or Wisconsin) within the past 8 years and were married, list the spouse’s name below as a “co-debtor” and include all names co-debtor used in the last 8 years.

|  |
| --- |
| Name and address of co-debtor: Click here to enter text.  |
|  |
| Name and address of creditor Click here to enter text. |

|  |
| --- |
| Name and address of co-debtor: Click here to enter text.  |
|  |
| Name and address of creditor Click here to enter text. |

CURRENT EMPLOYER

|  |
| --- |
| Marital status: Click here to enter text.  |
| List the ages of your dependents and how they are related to you: Click here to enter text.  |
| Do these dependents reside with you? Click here to enter text. |
| Occupation Click here to enter text.  |
| Name of employer: Click here to enter text. |
| Address of employer: Click here to enter text.  |
| How long employed? Click here to enter text. |
| Spouse’s occupation Click here to enter text.  |
| Name of employer: Click here to enter text. |
| Address of employer: Click here to enter text. |
| How long employed? Click here to enter text. |

If you expect an increase or decrease in income in the next year describe:

Click here to enter text.

Do you receive Social Security? Click here to enter text.

If yes, how much per month? Click here to enter text.

AVERAGE INCOME OVER PAST 6 MONTHS

***Please provide copies/evidence of the following income sources received in the past 6 months:***

1. Gross wages, tips bonuses salary and commissions:

2. Income/expenses from operation of business, profession or farm:

3. Rent and real property income:

4. Income from interest, dividends and royalties:

6. Income from pension and retirement (don’t include Social Security):

7. Income from child support or spousal support:

8. Average amount from any other person or entity that regularly pays your or your dependent’s household expenses:

9. Income from Unemployment Compensation:

10. Income from all other sources:

MONTHLY EXPENSES

List your monthly expenses below. If you and your spouse are filing bankruptcy together but do not live together attach a separate list of spouse's monthly expenses.

|  |  |
| --- | --- |
| Rent or mortgage (include lot rented for mobile home) | $ Click here to enter text.  |
|  Are real estate taxes included in mortgage? If not, list here | $ Click here to enter text. |
|  Is property insurance included in mortgage? If not list here | $ Click here to enter text. |
| HOA (home owner’s assn.) Dues | $ Click here to enter text. |
| 2nd mortgages, equity loans | $Click here to enter text. |
| Home maintenance (repairs and upkeep)  | $ Click here to enter text. |
| Electricity, heat, natural gas | $ Click here to enter text. |
| Water, sewer, garbage | $ Click here to enter text. |
| Telephone, cell phone, internet, cable, satellite | $ Click here to enter text. |
| Other utilities (specify)  | $ Click here to enter text. |
|  |  |
| Food and housekeeping supplies | $ Click here to enter text. |
| Child care and children's education costs | $ Click here to enter text. |
| Clothing, laundry and dry cleaning  | $ Click here to enter text. |
| Personal care products | $ Click here to enter text. |
| Medical and dental  | $ Click here to enter text. |
| Transportation (include gas, oil maintenance, don't include car payments here) | $ Click here to enter text. |
| Recreation, clubs, entertainment, newspapers, magazines, books | $ Click here to enter text. |
| Charitable contributions, religious donations | $ Click here to enter text. |
| Insurance **(Do not list insurance that is deducted from your wages or included in mortgage payments)** |  |
|  Homeowners or renters | $ Click here to enter text. |
|  Life | $ Click here to enter text. |
|  Health  | $ Click here to enter text. |
|  Auto  | $ Click here to enter text. |
|  Other insurance (specify) | $  |
|  |  |
| Taxes **(Do not list taxes deducted from your wages or included in mortgage; specify type of taxes)** | $ Click here to enter text. |
| Alimony, maintenance, child support you pay **(Do not list here if deducted from your wages)** | $ Click here to enter text. |
| Support paid to additional dependents not living with you (specify) | $ Click here to enter text. |
| Installment payments or lease payments: |  |
|  Car payment, vehicle #1 | $ Click here to enter text. |
|  Car payment, vehicle #2 | $ Click here to enter text. |
|  Other (specify) | $ Click here to enter text. |
|  Other (specify) | $ Click here to enter text. |
|   |  |
|  Mortgages, taxes, insurance, HOA dues on **other real property** **not already listed above.** |  |
| Rent or mortgage (include lot rented for mobile home) | $ Click here to enter text.  |
|  Are real estate taxes included in mortgage? If not, list here | $ Click here to enter text. |
|  Is property insurance included in mortgage? If not list here | $ Click here to enter text. |

If you expect an increase or decrease in any of the above categories in the next year describe

Click here to enter text.

STATEMENT OF FINANCIAL AFFAIRS

1. During the past 3 years, have you lived anywhere else other than where you live now?

Click here to enter text.

If yes:

|  |
| --- |
| Address: Click here to enter text. |
| Dates: Click here to enter text. |
| Does this apply to both you and the spouse you are filing with? Click here to enter text. |

|  |
| --- |
| Address: Click here to enter text. |
| Dates: Click here to enter text. |
| Does this apply to both you and the spouse you are filing with? Click here to enter text. |

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| --- |
| Address: Click here to enter text. |
| Dates: Click here to enter text. |
| Does this apply to both you and the spouse you are filing with? Click here to enter text. |

2. Within the last 8 years did you ever live with a spouse or legal equivalent in a community property state or territory? Click here to enter text.

(Including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington or Wisconsin?

|  |
| --- |
| If yes: |
| State or territory Click here to enter text. |
| Person’s Name Click here to enter text. |
| Person’s address Click here to enter text. |

3. Gross income from employment or business operation in the last 2 years:

**2022** You: Click here to enter text. Source of income Click here to enter text.

 Spouse: Click here to enter text. Source of income Click here to enter text.

**2023** you: Click here to enter text. Source of income Click here to enter text.

 Spouse: Click here to enter text. Source of income Click here to enter text.

**2024 year to date**

 You: Click here to enter text. Source of income Click here to enter text.

 Spouse: Click here to enter text. Source of income Click here to enter text.

4. Income other than from employment or operation of business you have received in the las two years, whether taxable or not. Example: child support, alimony, Social Security, unemployment, public benefits, pensions, rental income. Interest, dividends, royalties, law suits, gambling, lottery winnings

Amount Click here to enter text. Source Click here to enter text.Year Click here to enter text.

Amount Click here to enter text. Source Click here to enter text.Year Click here to enter text.

5. During the 90 days before this bankruptcy did you pay any creditor a total or $600.00 or more, if yes, list below. Click here to enter text.

|  |
| --- |
| Name/address of creditor: Click here to enter text. |
| Date of payment: Click here to enter text. |
| Amount paid: Click here to enter text.  |
| Amount still owed: Click here to enter text. |

|  |
| --- |
| Name/address of creditor: Click here to enter text. |
| Date of payment: Click here to enter text. |
| Amount paid: Click here to enter text.  |
| Amount still owed: Click here to enter text. |

|  |
| --- |
| Name/address of creditor: Click here to enter text. |
| Date of payment: Click here to enter text. |
| Amount paid: Click here to enter text.  |
| Amount still owed: Click here to enter text. |

6. Within one year before this bankruptcy did you make a payment on a debt you owe to anyone who was an insider? Click here to enter text. ("Insider" includes: your relatives, general partners and their relatives; partnerships where you are a general partner; corporations of which you are an officer, director, or person in control or owner of 20% or more of the voting securities; any managing agent including on for a business you operate as a sole proprietor.)

|  |
| --- |
| If yes, |
| Name/address of creditor and relationship to you: Click here to enter text. |
| Date of payment: Click here to enter text. |
| Amount paid: Click here to enter text.  |
| Amount still owed: Click here to enter text. |
| Reason for this payment: Click here to enter text. |

7. Within one year before this bankruptcy did you make a payment or transfer any property to an insider? Click here to enter text.

|  |
| --- |
| If yes, |
| Name/address of creditor and relationship to you: Click here to enter text. |
| Date of payment: Click here to enter text. |
| Amount paid: Click here to enter text.  |
| Amount still owed: Click here to enter text. |
| Reason for this payment: Click here to enter text. |

8. Within one year before this bankruptcy were you a party to any law suits, court actions or administrative proceedings? Click here to enter text.

Include personal injury cases, small claims, divorce, collections, suits, paternity actions, custody modifications and contract disputes.

|  |
| --- |
| Caption of suit and case number Click here to enter text. |
|  |
| Type of proceeding Click here to enter text. |
|  |
| Court name and address location Click here to enter text.  |
|  |
| Status of case: Pending [ ]  Concluded [ ]  On appeal [ ]  |

|  |
| --- |
| Caption of suit and case number Click here to enter text. |
|  |
| Type of proceeding Click here to enter text. |
|  |
| Court name and address location Click here to enter text.  |
|  |
| Status of case: Pending [ ]  Concluded [ ]  On appeal [ ]  |

|  |
| --- |
| Caption of suit and case number Click here to enter text. |
|  |
| Type of proceeding Click here to enter text. |
|  |
| Court name and address location Click here to enter text.  |
|  |
| Status of case: Pending [ ]  Concluded [ ]  On appeal [ ]  |
| Caption of suit and case number Click here to enter text. |
|  |
| Type of proceeding Click here to enter text. |
|  |
| Court name and address location Click here to enter text.  |
|  |
| Status of case: Pending [ ]  Concluded [ ]  On appeal [ ]  |

9. Within one year before this bankruptcy was any of your property repossessed, foreclosure, garnished, attached or seized or levied? Click here to enter text.

|  |
| --- |
| If yes: |
| Creditor’s name and address: Click here to enter text. |
| Describe property and list value Click here to enter text. |
| Date Click here to enter text. |
| What happened: [ ]  property repossessed [ ]  garnishment [ ] foreclosure |
| [ ] Property was levied, attached, or seized |

10. Within the 90 days before this bankruptcy did any creditor, including a bank or financial institution, set off any amounts from your accounts or refuse to make a payment because you owed a debt? Click here to enter text.

|  |
| --- |
| If yes: |
| Creditor name and address Click here to enter text. |
| Last 4 digits of account number Click here to enter text. |
| Date Click here to enter text. |
| Amount Click here to enter text. |
| Describe the action the creditor took Click here to enter text. |

11. Within one year before this bankruptcy was any of your property in the possession of an assigned for the benefit of creditors, a court appointed receiver, custodian or another official? Click here to enter text.

12. Within two years before this bankruptcy did you give any gifts with a total value of more than $600 per person? Click here to enter text.

|  |
| --- |
| If yes: |
| Name and address of person Click here to enter text. |
| Relationship to you Click here to enter text. |
| Date Click here to enter text. |
| Describe gift and list value Click here to enter text. |

13. Within one year before this bankruptcy or since you filed bankruptcy did you lose anything because of fire, theft, other disaster or gambling? Click here to enter text.

|  |
| --- |
| If yes: |
| Describe the property you lost and list the value. Click here to enter text. |
| Date of loss Click here to enter text. |
| Describe any insurance coverage for the lost and any amounts received from insuranceClick here to enter text. |

14. Within one year before this bankruptcy did you or anyone acting on your behalf pay or transfer any money or property to anyone you consulted about bankruptcy or preparing a bankruptcy petition? Click here to enter text.

Include attorneys, petition preparers, or credit counseling agencies.

|  |
| --- |
| If yes: |
| Name and address of person who was paid Click here to enter text. |
| Date Click here to enter text. |
| Amount paid Click here to enter text. |
| Property transferred if any Click here to enter text. |

|  |
| --- |
| If yes: |
| Name and address of person who was paid Click here to enter text. |
| Date Click here to enter text. |
| Amount paid Click here to enter text. |
| Property transferred if any Click here to enter text. |

|  |
| --- |
| If yes: |
| Name and address of person who was paid Click here to enter text. |
| Date Click here to enter text. |
| Amount paid Click here to enter text. |
| Property transferred if any Click here to enter text. |

15. Within one year before this bankruptcy did you or anyone acting on your behalf pay or transfer any money or property to anyone who promised to help you deal with creditors?

Click here to enter text.

|  |
| --- |
| If yes: |
| Name and address of person who was paid Click here to enter text. |
| Date Click here to enter text. |
| Amount paid Click here to enter text. |
| Property transferred if any Click here to enter text. |

16. Within two years before this bankruptcy did you sell trade, or otherwise transfer any property to anyone, other than in the courts of your ordinary business or financial affairs?

Click here to enter text.

|  |
| --- |
| If yes: |
| Name and address of person who was paid Click here to enter text. |
| Date Click here to enter text. |
| Amount paid Click here to enter text. |
| Property transferred if any Click here to enter text. |
| Person’s relationship to you Click here to enter text. |

17. Within 10 years before this bankruptcy did you transfer any property to a self-settled trust of similar device of which you are a beneficiary? Click here to enter text.

|  |
| --- |
| If yes: Click here to enter text. |
| Name of Trust Click here to enter text. |
| Description and value of property transferred Click here to enter text. |
| Date of transfer Click here to enter text. |

18. Within one year before this bankruptcy were any financial accounts or instruments held in your name or for your benefit closed, sold, transferred or moved? Click here to enter text.

|  |
| --- |
| If yes: |
| Name and address of financial institution Click here to enter text. |
| Last 4 digits of account number Click here to enter text. |
| Date Click here to enter text. |
| Final balance Click here to enter text. |
| Type of account: [ ] checking [ ] savings [ ] money market [ ] brokerage [ ] other |

19. Do you have, or did you have within one year of this bankruptcy any safe deposits or other depositories for securities, cash or other valuable? Click here to enter text.

|  |
| --- |
| If yes: |
| Name and address of financial institution Click here to enter text. |
| Name and address of other people with access to it Click here to enter text. |
| Describe contents Click here to enter text. |

20. Have you stored property in a storage unit or place other than your home within one year of this bankruptcy? Click here to enter text.

|  |
| --- |
| If yes: |
| Name and address of storage facility Click here to enter text. |
| Name and address of other people with access to it Click here to enter text. |
| Describe contents Click here to enter text. |

21. Do you hold or control any property that someone else owns? Include property you borrowed, are storing or hold in trust for someone. Click here to enter text.

|  |
| --- |
| If yes: |
| Owner’s name and address Click here to enter text. |
| Location of property Click here to enter text. |
| Describe the property and list the value Click here to enter text. |

**Environmental Information.**

22. Has any government unit notified you that you may be liable or potentially liable under or in violation of an environmental law? Click here to enter text.

If yes, give details Click here to enter text.

23. Have you notified any government unit of any release of hazardous material?Click here to enter text.

If yes, give details. Click here to enter text.

24. Have you been a party in any judicial or administrative proceeding under any environmental law? Click here to enter text. Include settlements and orders.

If yes, give detail. Click here to enter text.

**Businesses or connections to businesses**

25. Within 4 years before this bankruptcy did you own a business or have any of the following connections to any business? Click here to enter text.

If yes, check below:

[ ] Sole proprietorship

[ ] Member of an LLC or and LLP

[ ] A partner in a partnership

[ ] An officer, director, or managing executive of a corporation

[ ] An owner of at least 5% of the voting or equity securities of a corporation

If yes:

|  |
| --- |
| Business name and address Click here to enter text. |
| Employer ID Number Click here to enter text. |
| Type of business Click here to enter text. |
| Date of business operation Click here to enter text. |
| Name of bookkeeper, if any Click here to enter text. |

26. Within 4 years before this bankruptcy did you give a financial statement to anyone about this business? Click here to enter text.

|  |
| --- |
| If yes: |
| Name and address Click here to enter text. |
| Date Click here to enter text. |

27. Are your debts are mainly business debts? Click here to enter text.

If yes:

|  |
| --- |
| List below any payments to creditors totaling $6225.00 or more during the 90 days before this bankruptcy. (Do not include child support, alimony or attorney fees for this bankruptcy.)  |
| Creditor’s name and address Click here to enter text. |
| Dates of payment Click here to enter text. |
| Amount paid Click here to enter text. |
| Amount you still owe Click here to enter text. |

***Please review your worksheet. If it is incomplete your preparation will be delayed. Please be sure all questions are answered. If a question does not pertain to your situation put "none" do not leave any questions unanswered.***